

A KENDAL AFFILIATE



DONOR REPORT 2024

Barclay Friends Mission

Barclay Friends' mission is to provide a continuum of services to older adults, with a focus on professional excellence, compassion and kindness, and continuous improvement.

Barclay Friends Vision

We envision Barclay Friends as a premier advocate, initiator, and facilitator of services for older adults. Through an integrated continuum of care, and in partnership with our community, we will ensure services that enhance quality of life.

Values

In accord with the principles of Friends,

- We hold the worth of each individual as central.
- We promote independence and dignity for all residents.
- We believe residents are best served by a harmonious work force that is concerned, enthusiastic, and dedicated.
- We are committed to continuing education and support of staff, residents, families, and board members.
- We operate on a not-for-profit basis, maintain high standards, and provide appropriate compensation for staff.
- We strive to be alert to emerging needs in our area and innovative in our responses.

Thus, by example, we hope to improve care of the aging in the wider community.

Welcoming Diversity– Supporting a Spirit of Inclusion

Barclay Friends strives to create and support an environment for community members, board, staff, and volunteers that is welcoming to all cultures, backgrounds, and differences—an environment that encourages mutual respect, acceptance, cooperation, and teamwork. Our commitment to diversity flows from our Quaker roots and the Kendal system's published Values and Practices. We believe that a spirit of inclusion and a culture of diversity enrich and strengthen our communities, people, and services.

2024 BOARD OF DIRECTORS

Ellen C. Gilbert, *Board Chair* Marianne Pessognelli, *Vice Chair* Jolie B. Karp, *Treasurer* John Braceland, *Secretary* Tim Boyd John S. Cigler Susan Cusack Matt Davis Cendrine Gemberling August Gerhardt Sony P. John Mike Scheuren Serita Spadoni John Spangler Dear Friends,

As we welcome the warmth and light of summer, I find myself reflecting with deep gratitude on the generosity, compassion, and steadfast support you have shown our community throughout 2024.

At Barclay Friends, our mission continues to be guided by enduring Quaker values—Simplicity, Peace, Integrity, Community, Equality, and Stewardship. This year, your support helped us bring these values to life in powerful and transformative ways.

One of the most meaningful milestones of the year was the reinvention of our short-term rehabilitation neighborhood into a thoughtfully designed, secured memory care residence. This bold transformation responds to the growing needs of older adults living with Alzheimer's and other forms of dementia. It is a testament to our unwavering commitment to compassionate, dignified care—and it would not have been possible without you.

This new residence offers a safe, nurturing environment that honors the individuality of each resident while supporting families during some of life's most tender moments. It is more than a building—it is a sanctuary of love, respect, and belonging.

Your generosity this year extended far beyond financial gifts. Many of you offered wise counsel, shared personal stories that deepened our mission, and gave of yourselves in ways both visible and quiet. We felt your presence with us every step of the way.

As we look ahead, I want to thank you—from the bottom of my heart —for being part of this journey. Together, we are not just building a place, but a true home where every person is known, valued, and loved.

May the rest of your year be filled with peace, health, and joy.

With heartfelt gratitude,

harin

Maria Santangelo

While we did everything we could to report all 2024 gifts accurately, occasionally omissions and other errors occur. Please accept our apologies and report any inaccuracies to the Philanthropy Office at 610-918-3433 so we may correct for future publications.

Annual Fund Giving Societies

1893 Circle of Donors

Commemorating 1893, the year Barclay Friends was founded.

While many species care for their fellows, philanthropy is a uniquely human enterprise. And as is so with all human undertakings, leadership is essential. We celebrate those who have chosen to make gifts of \$1,893 or more and are grateful for their leadership.



BRINTON SOCIETY \$25,000+

Timothy and Meredyth Barnard Sallie and David Jones Richard and Zoe Schramm Betty Strode Bruce White - Johnson Kendall Johnson

SCATTERGOOD SOCIETY \$10,000 TO \$24,999

John and Claire Bellis Edward and Julianne Breiner Friends Fiduciary Corporation Ellen and Thomas Gilbert The M&T Charitable Foundation Nancy and Donald Weaver

SHARPLESS SOCIETY \$5,000 TO \$9,999

Wentworth Association Fund for Senior Housing - A fund of the Chester County Community Foundation Bill and Ellen Ronayne Carol Hanson Katharine S. Harned Trust Phebe Harned Trust Maria Santangelo Linda Sterthous

JACOB SOCIETY \$2,500 TO \$4,999

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GIBBONS SOCIETY \$1,893 TO \$2,499

Chester County Community Foundation Alice and Robert Delphias Maurice Friedman Cendrine Gemberling and Daniel Busch Ann Gere Janet Johnston

Jolie Karp Rhoda McNitt and Robert Reitz Steve and Anne Quiglev Joseph Strode III Stephen and Jean Thomas

ETHERIDGE SOCIETY \$1,000 TO \$1,892

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COPE SOCIETY \$500 TO \$999

Strode Family Charitable Fund - A fund of the Chester County Community Foundation Marirose and Tom Baker Jennie and Mike Burv Charles and Debbie Campbell Virginia Ziegler Chapin John Cigler and Patrick McCoy Nancy J. Fasic Vincent Finocchio John Gerhardt Gayle Godlew Hanna Golota Michael Gross

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ROBERTS SOCIETY \$25 TO \$499

The Benevity Community Impact Fund - a Fund of the American Online **Giving Foundation** Kathy Adams-House Agway Wild Birding Center Laurey Andreas Pam Armbruster and Judy Chester

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Amy Brennan Judith Breslin Dorothy Brozey Mary Kathryn Burke Michael Campbell Amy Carr Nancy Carr Anne Carroll

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2024 Tribute Gifts

In honor of Elizabeth Guman Elizabeth Guman

In honor of Katarzyna and Paul Newcomers Hanna Golota

In honor of Linda Sterthous

Marianne Pessognelli Beverly Grove Judith Braun Glenn Barnhill Janet Ruggieri

In honor of Memory Garden Mary Kathryn Burke Amy Harrison

In honor of Staff and Board of Barclay Friends

Linda Sterthous

In memory of Barbara M. Benetz Janice Bardzik

In memory of Edward Bardzik Jr Janice Bardzik

In memory of Esther Havrilla

Saint Patrick's Knights of Columbus Ellen Epps Allan Davis Gale E. Stimmler Mary Theresa Visintainer Marion Mussoline Diane & Brian Murphy Cheryl Worley Katherine Loftus Amy Brennan

In memory of Kathryn Johnston

Janet Johnston

In memory of Margaret Mitchell

George Mitchell Jr.

In memory of Mary Ellen O'Dwyer

Raymond and Ellen Goldberg Foundation Donna Pierro Susan Norcini Patricia Lee Karen Williams Carl Guarino Nancy McGivney Carmen Currv Shari & Al Levy Dabrow Family Eve Walker Marian and Ron Wormser Doris Leisch Frin Wisler Frank Kenes Vincent McVeigh Eileen Kennev Barbara Borzillo Patricia Lennox Maxine Dotseth

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In memory of Pat Schramm Edward Breiner

In memory of Peter Scoville Wells Patricia Wells

In memory of Roland Woodward

John Spangler Kathy Adams-House Thomas McIntyre Ann Skilton Linda Sterthous

In memory of Rose Santoleri Comitta Carolyn Comitta

In memory of Phyllis S. Chapin and Virginia N. Shaub Virginia Ziegler Chapin

We are so appreciative of your generosity assisting us in providing kind and compassionate care for Barclay Friends residents. **To continue your Annual Fund support please go to www.bf.kendal.org and click on "Giving."**

Impact of Giving:

Unrestricted Fund

Unrestricted funds allow Barclay Friends to respond to whatever emergent issue weighs most heavily upon our organization. As you can imagine, unrestricted gifts are so important to Barclay Friends and may be used for overhead costs like expanding staff, equipment, training, and emergency expenses. Your generosity helps us to continue to run smoothly, ensuring the stability of our staff and the residents we serve.

Caring Fund

The Caring Fund helps us uphold a commitment we make to residents and their families that they will continue to receive compassionate care when residents have exhausted their financial means. About 30 percent of residents in skilled nursing care receive Medical Assistance or Medicaid, which does not fully cover the actual cost of care for these residents. Barclay Friends absorbs about \$2 million annually in unreimbursed care.

Horticulture Fund

Barclay Friends enjoys a stellar reputation for the holistic living environment we provide for our residents. Our popular Horticulture Program is one of the key elements of resident life connecting residents to nature and allowing them to enjoy the peace and beauty of nature around them every day of the year.

Staff Appreciation Fund

The Staff Appreciation Fund directly supports our efforts to reward and recognize our dedicated staff who have, in so many cases, worked tirelessly through the pandemic and continue to work to provide the high level of care for which Barclay Friends is known.



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